

# Instructions for Completing Legal Notice Order-Official State Newspaper, DOA-3428

**INTRODUCTION** — All State of Wisconsin agencies, including UW System campuses and the Legislature, must use Legal Notice Order-Official State Newspaper, <u>DOA-3428</u> when placing orders for legal notices to be run in the official state newspaper. <u>The newspaper will not accept legal notice orders without this form.</u> This standard form reduces keying and billing errors, is an integral part of the newspaper's order entry process, and is a mandatory requirement of the official state newspaper contract.

These instructions contain general information for preparing the order form and preparing the copy or text of the notice. Variable information such as publication deadlines, rates and other details are included in State Procurement Contract <u>505ENT-M17-LEGALNOTIC-01</u> — Legal Notices in the Official State Newspaper.

<u>ORDERING PROCEDURES</u> — Complete and submit <u>DOA-3428</u> to the newspaper as directed in State Procurement Contract <u>505ENT-M17-LEGALNOTIC-01</u>. The newspaper prefers fax over mail. <u>Do not</u> follow fax orders with hard copy as this frequently results in duplicate publication.

- TO: NEWSPAPER INFORMATION No. of Pages to Fax including this page <u>Enter total number of pages to be faxed or mailed in the box at the top right in section 1</u>. The newspaper will not be liable for missing copy if this box is left blank.
- 2. FROM: AGENCY INFORMATION Use the following guidelines when furnishing information for this section:

<u>State Agency Name</u> — Enter the agency name associated with the billing address.

Advertisement Contact Name — Enter the name of the person the newspaper should contact if there are pre-publication questions about the notice, e.g., publication dates, text, format. This person may be the agency printing manager, program person responsible for legal notices—not necessarily a person listed in the text of the notice.

<u>Billing Contact Person Name</u> — Enter the name of the agency staff person who will assist the newspaper with tracking invoices.

<u>Billing Address: Street or PO Box</u> — Enter the street address for where the invoice should be mailed.

Billing Reference No. (Purchase Order / Account #) — Enter the purchase order number, account number or other coding that should appear on the invoice to assure prompt processing. It is not necessary to include a copy of the actual purchase order, i.e., the purchase order <u>number</u> is required, but the purchase order <u>form</u> is not.

Advert. Contact Area Code & Phone — Enter the area code and phone and fax number of the "Advertisement Contact Name."

<u>Billing Contact Area Code & Phone</u> — Enter the area code and phone number and fax number the newspaper should call with questions about receiving payment. Generally, this is the agency accounts payable office. This number also serves as the agency's account number on the newspaper's data system. Contact the newspaper for assistance in identifying your account number.

<u>Billing City/State/Zip + plus4</u> — Enter the City, State, and Zip code for where the invoice should be mailed.

3. PUBLICATION DATE(S) — Each day a notice is published in the newspaper is called an "insertion". Enter day and date for each insertion. If less than three insertions are required, enter (none) for the unneeded insertions, e.g., if only two insertions are required, enter "None" for the third insertion. If more than three insertions are needed, enter that information to the right of this section and add an alert to this effect under section 7 "COMMENTS AND SPECIAL INSTRUCTIONS". Current publication deadlines are included in State Procurement Contract 505ENT-M17-LEGALNOTIC-01. Indicate what documentation is required with the invoice. Affidavits and/or tear sheets will be mailed with the invoice unless other instructions are listed in section 7.

- FORMAT Check the checkbox if you want a Single Column, Display, or Other, specify formatted notice. Displays are calculated differently and are much more expensive than if the newspaper simply enters the text you supply.
- 5. LOGO Check the checkbox if you want the State Coat of Arms, No logo, or Other, specify included with your notice.
- 6. PLACE AD IN FOLLOWING SECTION Legal notices in the official state newspaper are grouped into seven classifications in order General, Secretary of State, Bid/Proposals, Employment Ad, Public Meeting Notice, Construction Bids, and Other, specify. General notices include all notices that are not bid or construction related. Secretary of State notices are limited to that agency only. Bid/Proposals includes requests for bids (RFB) and request for proposals (RFP) and require the special formatting described in section 8.3 below. Construction Bids follow after Bid/Proposals and do not have any special formatting requirements. Bid waivers and sale of surplus property are not bids or proposals and are classified as General notices. Other, specify is used for those notices not covered by the other classifications listed.
- COMMENTS AND SPECIAL INSTRUCTIONS Enter additional information to assist the newspaper with processing the notice. Examples include but are not limited to, special address for affidavit, confirmation/alert of short deadline, if more than three insertions are needed, or notice of special format requirement.
- 8. TEXT Enter the text of notice here or indicate "see attached", if using attached page. Include the following at the top of each page. Agency name, Notice contact name, Notice contact phone. The newspaper will format and hyphenate the notice to fit the required column width. Use upper case, lowercase and bold. Bold and uppercase letters take up more space per line and as a result, add to the cost of the notice. If underline, strikeout or italics are required, contact the newspaper for special instructions prior to submitting the notice.

Note: It is not necessary to include ADA language in the text for any legal notice to be run in the official state newspaper. Instead, the following statement is published every day as part of the overall State of Wisconsin Legal Notices header and applies to all legal notices: "Reasonable accommodation, including the provision of informational material in an alternative format, will be provided for qualified individuals with disabilities upon request." The newspaper provides this statement as a service to the state to save the cost of publishing the same language in each notice.

8.1. <u>General</u> notice — Enter the text as it should appear in the notice. The newspaper will hyphenate the text and format it to fit the newspaper's margins. Notice that bid waivers and sale of surplus property are included under General notices and do not use the special formats described later for bids and proposals.

*General notice examples*: Use the following formats when entering text for a <u>General</u> notice in Form <u>DOA-3428</u>, Section 6. (Examples of bid and request for proposal notices follow later in this document.)

### Example A — Meeting Announcement

Notice of Public Hearing - The Wisconsin Housing and Economic Development Authority will hold a public hearing at 10:30 am in Conference Room C on 8/22/15 at its office located at 1 S Pinckney St Ste 500 in Madison, WI regarding the proposed issuance of Beginning Farmer Bonds pursuant to Chapter 234.65, Wis Stats, in a principal amount not to exceed \$250,000 to finance a project to be owned and operated by Thomas J. Dorn.

The project consists of the construction of a 60' x 456' two-story pullet barn located approximately 4.5 miles north of Arcadia on County Rd C and 1/4 mile south on Coms Rd in Glencoe, WI to be utilized by Thomas J. Dorn. At the hearing, all persons will be afforded a reasonable opportunity to express their views both orally and in writing regarding the issuance of the proposed bonds and the location and nature of the proposed project. Comments made at the hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin.

9/7/16 WHEDA, P.O. Box 1728, Madison, WI 53701-1728

### Example B — Waiver

STATE BUREAU OF PROCUREMENT

The State Bureau of Procurement, 7th fl, 101 S Webster St, PO Box 7867, Madison WI 53707, will be contracting with John Doe Co. to perform a study of energy alternatives. These services will be purchased from a private source without soliciting bids. The contract will be awarded on or after 8/12/16.

#### Example C — Sale of Surplus Property

SALE OF SURPLUS ITEM - Official sealed bids will be received for the following by the Bu of Transportation Svc, 201 S Dickinson St, PO Box 7880, Madison WI 53707 on or before 2/16/16. Details are available at the above address or by calling 608-266-8024.

Paper Baler-Summit Model C7-6 with fluffer and regeneration hydraulic system, 7" cycle, 16" dual state power unit, 2 years old, excellent condition.

- 8.2. <u>Secretary of State</u> This classification may only be used for notices placed by the Office of the Secretary of State. Special formatting and rates are negotiated between the Secretary of State and the newspaper.
- 8.3. <u>Bid / Proposals</u> Enter the text of the notice as described below. This format reduces the number of lines and overall cost of the notices, reduces keying errors at the newspaper, and improves the readability of this classification. Bold text may only be used for "Item"; <u>BID / PROPOSALS</u> see 8.3.2 below.
  - 8.3.1. *Header* The header in the box to the right precedes the Bid / Proposals classification and is automatically included each day by the newspaper.
  - 8.3.2. Data Elements The following data elements are included in the Bid / Proposal format. Follow the sample notices below when preparing the text submitted for section 8 of <u>DOA-3428</u>. There is no limit to the amount of text that may be included under any of these data elements.

<u>Item</u> — <u>Brief</u> description of the bid or proposal, e.g., one to three words. (If more detail is needed beyond this brief description, include the detail as part of the additional information data element.) "Item" always begins a new line and should appear <u>in bold</u> <u>text</u>. "Item" may be repeated as necessary within the notice. See samples below.

<u>RFB/RFP</u> — Indicate RFB: or RFP: followed by the alpha/numeric bid/proposal number. "RFB/RFP" begins a new line. This data element may be repeated as necessary within the notice. See samples below.

<u>Due</u> — Due date and time as listed by the ordering agency on the order form. Dates are entered in numerical fashion (e.g., 1/1/16). Time abbreviations do not include periods and are without space after the hour/minutes, i.e., 10:40am, not 10:40 a.m.; generally follows "RFB/RFP" but may start a new line if one due date applies to several different bids or proposals in the same notice. See samples below. <u>Agency</u> — Agency issuing the RFB or RFP; may include easily recognized abbreviations, e.g., Div, Dept, UW; punctuation not required; may also include city or other brief description to aid readers in identifying the agency.

<u>Additional information</u> — as desired by the ordering agency. This data element simply begins as text, i.e., do not start with "additional information". The text should appear on a new line following the last "Tel."

Each section includes a brief description of the item or service, the Request for Bid (RFB) or Request for Proposal (RFP) number, the date and time due, the agency issuing the bid/proposal and name and telephone to contact for a copy of the and/or bid/proposal additional information. These and other bids and proposals are posted on the http://publicnotices.wi.gov/ website per WI Statute 16.75. Construction bids, if any, follow this section.

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	on Form DOA-3428, Section 8. (Note: Items in italics are labels for purposes of these
	on ronni <u>DOA-3420</u> , Section 6. (Note: nems in nancs are labels for purposes of these
	instructions only. Do not include them in the text of the notice.)
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Example D — Request for Bid Item: Eyeglass Contract RFB: FAD-011: Due 6/27/16, 4:00pm CDST Agency: Dept Health & Social Services, Div of Health, Bureau of Health Care Financing Madison Tel: Kevin Pepin 608-266-2522 Includes lenses, frames, cases, etc. Contract period 11/1/16 thru 10/31/17 with 2 optional 1-year renewals.

Example E — Request for Proposal Item: Vending Equipment RFB: OSB004-94; Due: 6/3/16, 2:00pm local time Agency: Div of Vocational Rehabilitation Business Enterprise Program, Madison Tel: Dennis Hughes 608-266-8835 Equipment to be installed throughout the state.

# Example F — Request for Proposal

Item: Angioplasty Cutting System RFP: H4-3852-C; Due: 6/3/16, 2:00pm CDST Agency: UW Hospital & Clinics Tel: William A. Rosko 608-262-3211

Example G — Multiple listing all with same due date Item: Lounge Furniture RFB: 61340-MM Item: Demolition Project RFP: 61384-MM

RFP: 61384-MM Item: Carpeting RFB: 61387-MM Due: 11/21/16, 1:30pm Agency: UW-Stout Purchasing, Menomonie Tel: 715-232-2453

## Example H — Multiple Listing all with different due dates

Item: Lounge Furniture RFB: 61340-MM; Due 11/1/16, 1:30pm Item: Demolition Project RFP: 61384-MM, Due 11/8/16, 1:30pm Item: Carpeting RFB: 61387-MM, Due 11/10/16, 1:30pm Agency: UW-Stout Purchasing, Menomonie Tel: 715-232-2453

Example I — Multiple Listing all with different due dates and telephone numbers

Item: Lounge Furniture RFB: 61340-MM; Due 11/1/16, 1:30pm, Tel: G Burling 715-346-2721 Item: Demolition Project RFP: 61384-MM, Due 11/8/16, 1:30pm, Tel: K Schroth 715-346-3930 Item: Carpeting RFB: 61387-MM, Due 11/10/16, 1:30pm, Tel: L Beck 715-346-3059 Agency: UW-Stout Purchasing, Menomonie

- NOTE: The above formats <u>do not</u> apply for bid waivers, sale of surplus property or other general notices. See section 8.2 for these instructions.
- 8.4. <u>Employment Ad, Public Meeting Notice, and Construction Bids</u> Enter text as it should appear in the notice, i.e., the same as for General notices described earlier in section 8.1 of these instructions. The newspaper will apply the correct margins and apply hyphenation.

NOTE: Proof all notices carefully prior to submitting them to the newspaper. The text all notices is the responsibility of the ordering agency. The newspaper may question what appear to be glaring errors as part of routine processing, however, this is the exception rather than the rule.

STATE OF WISCONSIN DEPARTMENT OF ADMINISTRATION S. 16.75 WIS. STATS. DOA-3428 (R12/2015)



STATE BUREAU OF PROCUREMENT 101 E. WILSON STREET, 6TH FLOOR MADISON, WI 53707-7867

> Statewide Contract: 505ENT-M16-LEGALNOTIC-01

### Public or Legal Notice Order

Instructions: Tab to each section and complete the information indicated. Save a copy of the order form to your computer. Email or fax this form with your agency's notice of publication. If ad proof is required, please indicate in the Special Instructions section.				
1. TO: NEWSPAPER INFOR		No. of Pages to Fax including this page:		
Newspaper Name		Newspaper Contact Name		
Wisconsin State Journal		Ellen Morgan		
Newspaper Contact Email Addr	ess	Newspaper Area Code & Phone	Fax	
legals@madison.com		(608) 283-7600		
Address: Street or PO Box		City/State/Zip+4		
PO Box 8056		Madison, WI 53708		
2. FROM: AGENCY INFORMATION				
State Agency Name		Billing Reference No. (Purchase O	rder / Account #)	
Department of Workforce Deve	elopment	ILD000531		
Advertisement Contact Name		Advert. Contact Area Code & Phor	ne Advert. Fax	
Sarah Boyle		(608) 266-6892	(608) 264-5571	
Billing Contact Person Name		Billing Contact Area Code & Phone	Ū	
Fred Savage		(608) 267-4001	(608) 264-5569	
Billing Address: Street or PO Bo	х	Billing City/State/Zip + 4		
201 E Washington Ave		Madison, WI 53703		
3. PUBLICATION DATE(S)	Enter DAY(S) and DATE	(S) advertisement should appear in the newspaper.		
DAY		DATE (mm/dd/ccyy)		
First Insertion	Tuesday	6/10/2016		
Second Insertion	Tuesday	6/17/2016		
Third Insertion None		None		
☐ Tear Sheet Required with	Invoice	Affidavit Required with Invoi	се	
4. FORMAT		5. LOGO		
🛛 Single column		State Coat of Arms		
Display		None None		
Other, specify		Other, specify		
6. PLACE AD IN FOLLOWING SECTION These are generic classifications and may or may not appear in this newspaper. Contact the newspaper for a list of specific classifications.				
General	Contact the new	Employment Ad	15.	
Secretary of State		Public Meeting Notice		
Bid / Proposals				
Other, specify	-		This is famoustic as a 10 and 1	
7. COMMENTS AND SPECIAL INSTRUCTIONS Enter comments or special instructions below. This information will not be published in the newspaper.				
8. TEXT Enter the text of the notice or indicate "see attached." Include the following at the top of each attached page: Agency				
name, Agency advertisement contact name, Agency advertisement contact area code and phone.				
See Attached				

This document can be made available in alternate formats to individuals with disabilities upon request.